



# JOINT ACCOUNT OPENING FORM

Please complete this form in CAPITAL letters and tick where applicable

I/We wish to open the following account(s), and related services. I/We undertake to comply, observe and be bound by the Terms and Conditions and tariffs made by Jitegemee Sacco and as amended from time to time pertaining to such accounts as per the General terms and Conditions document availed and read by me

**(To expedite processing, please enclose the requisite documents in the checklist on page 4)**

Jitegemee Sacco Branch	Date of Application:
Account Name:	Account Number:

**GENDER:**  Male  Female      **MARITAL STATUS:**  Single  Married  Divorced  Widowed

**PERSONAL DETAILS**

Surname \_\_\_\_\_ First name(s) \_\_\_\_\_ Other names \_\_\_\_\_

Nationality \_\_\_\_\_ Country of residence \_\_\_\_\_ Date of birth \_\_\_\_\_

Postal Address \_\_\_\_\_ Postal Code \_\_\_\_\_ City/Town \_\_\_\_\_

Home phone/Office phone \_\_\_\_\_ Mobile No. \_\_\_\_\_ E-Mail \_\_\_\_\_

Document of Identification: National ID  Passport  Alien ID  Others (Please specify) \_\_\_\_\_

ID No/Passport No \_\_\_\_\_ Date of Issue \_\_\_\_\_ Passport's expiry Date \_\_\_\_\_

KRA Pin No: \_\_\_\_\_ Residential Status: Owned  Tenant  Mortgaged \_\_\_\_\_ Years in current residence \_\_\_\_\_

**Physical address**

Estate/Residential Area \_\_\_\_\_ Block/House Name \_\_\_\_\_ Floor/House No \_\_\_\_\_

**Next of kin/contact person**

Name \_\_\_\_\_ Mobile No. \_\_\_\_\_ Home phone/Office phone \_\_\_\_\_

Postal Address \_\_\_\_\_ Postal Code \_\_\_\_\_ City/Town \_\_\_\_\_

E-mail \_\_\_\_\_ Relationship \_\_\_\_\_

**Other accounts with Jitegemee Sacco**

Name \_\_\_\_\_ Branch \_\_\_\_\_ Customer No. \_\_\_\_\_

Name \_\_\_\_\_ Branch \_\_\_\_\_ Customer No. \_\_\_\_\_

**Employment/Business Address**

Current Employer/Business \_\_\_\_\_ Area/City/Office location \_\_\_\_\_ Floor/ Office No \_\_\_\_\_

\_\_\_\_\_

Years in Employment/Business \_\_\_\_\_ Postal Address \_\_\_\_\_ Telephone No: \_\_\_\_\_

SECTOR:  Agriculture  Mining & Quarrying  Manufacturing  Energy & Water  Building & Construction  Trade  Government

Transport & Communication  Financial Real Estate  Tourism & Hospitality Other (specify) \_\_\_\_\_

**FOR JUMBO SUPERIOR APPLICATIONS (FILL THE FOLLOWING SECTION) TICK APPROPRIATELY-CHILD'S GENDER IS  MALE  FEMALE**

Child's First Name:	Middle Name:	Last Name:
Date of Birth:	Birth Certificate/Notification No.	
Relationship with Child (Tick)	Parent _____ Guardian _____	Others (Specify) _____

Affix Passport Photo

Applicant's Signature  
(Sign at the center of the Box)



**GROUP APPLICATION**

**PERSONAL DETAILS FOR JOINT APPLICATION**

**1. PERSONAL DETAILS (1st Applicant)**

Surname \_\_\_\_\_ First name(s) \_\_\_\_\_ Other names \_\_\_\_\_  
Nationality \_\_\_\_\_ Country of residence \_\_\_\_\_ Date of birth \_\_\_\_\_  
Postal Address \_\_\_\_\_ Postal Code \_\_\_\_\_ City/Town \_\_\_\_\_  
Home phone/Office phone \_\_\_\_\_ Mobile No. \_\_\_\_\_ E-Mail \_\_\_\_\_  
Document of Identification: National ID  Passport  Alien ID  Others (Please specify) \_\_\_\_\_  
ID No/Passport No \_\_\_\_\_ Date of Issue \_\_\_\_\_ Passport's expiry Date \_\_\_\_\_  
KRA Pin No: \_\_\_\_\_ Residential Status: Owned  Tenant  Mortgaged \_\_\_\_\_ Years in current residence \_\_\_\_\_

**Physical address**

Estate/Residential Area \_\_\_\_\_ Block/House Name \_\_\_\_\_ Floor/House No \_\_\_\_\_

**Next of kin/contact person**

Name \_\_\_\_\_ Mobile No. \_\_\_\_\_ Home phone/Office phone \_\_\_\_\_  
Postal Address \_\_\_\_\_ Postal Code \_\_\_\_\_ City/Town \_\_\_\_\_  
E-mail \_\_\_\_\_ Relationship \_\_\_\_\_ Signature \_\_\_\_\_

**2. PERSONAL DETAILS (2nd Applicant)**

Surname \_\_\_\_\_ First name(s) \_\_\_\_\_ Other names \_\_\_\_\_  
Nationality \_\_\_\_\_ Country of residence \_\_\_\_\_ Date of birth \_\_\_\_\_  
Postal Address \_\_\_\_\_ Postal Code \_\_\_\_\_ City/Town \_\_\_\_\_  
Home phone/Office phone \_\_\_\_\_ Mobile No. \_\_\_\_\_ E-Mail \_\_\_\_\_  
Document of Identification: National ID  Passport  Alien ID  Others (Please specify) \_\_\_\_\_  
ID No/Passport No \_\_\_\_\_ Date of Issue \_\_\_\_\_ Passport's expiry Date \_\_\_\_\_  
KRA Pin No: \_\_\_\_\_ Residential Status: Owned  Tenant  Mortgaged \_\_\_\_\_ Years in current residence \_\_\_\_\_

**Physical address**

Estate/Residential Area \_\_\_\_\_ Block/House Name \_\_\_\_\_ Floor/House No \_\_\_\_\_

**Next of kin/contact person**

Name \_\_\_\_\_ Mobile No. \_\_\_\_\_ Home phone/Office phone \_\_\_\_\_  
Postal Address \_\_\_\_\_ Postal Code \_\_\_\_\_ City/Town \_\_\_\_\_  
E-mail \_\_\_\_\_ Relationship \_\_\_\_\_ Signature \_\_\_\_\_



**GROUP APPLICATION**

**PERSONAL DETAILS FOR JOINT APPLICATION**

**3. PERSONAL DETAILS (3rd Applicant)**

Surname \_\_\_\_\_ First name(s) \_\_\_\_\_ Other names \_\_\_\_\_  
Nationality \_\_\_\_\_ Country of residence \_\_\_\_\_ Date of birth \_\_\_\_\_  
Postal Address \_\_\_\_\_ Postal Code \_\_\_\_\_ City/Town \_\_\_\_\_  
Home phone/Office phone \_\_\_\_\_ Mobile No. \_\_\_\_\_ E-Mail \_\_\_\_\_  
Document of Identification: National ID  Passport  Alien ID  Others (Please specify) \_\_\_\_\_  
ID No/Passport No \_\_\_\_\_ Date of Issue \_\_\_\_\_ Passport's expiry Date \_\_\_\_\_  
KRA Pin No: \_\_\_\_\_ Residential Status: Owned  Tenant  Mortgaged \_\_\_\_\_ Years in current residence \_\_\_\_\_

**Physical address**

Estate/Residential Area \_\_\_\_\_ Block/House Name \_\_\_\_\_ Floor/House No \_\_\_\_\_

**Next of kin/contact person**

Name \_\_\_\_\_ Mobile No. \_\_\_\_\_ Home phone/Office phone \_\_\_\_\_  
Postal Address \_\_\_\_\_ Postal Code \_\_\_\_\_ City/Town \_\_\_\_\_  
E-mail \_\_\_\_\_ Relationship \_\_\_\_\_ Signature \_\_\_\_\_

**4. PERSONAL DETAILS (4th Applicant)**

Surname \_\_\_\_\_ First name(s) \_\_\_\_\_ Other names \_\_\_\_\_  
Nationality \_\_\_\_\_ Country of residence \_\_\_\_\_ Date of birth \_\_\_\_\_  
Postal Address \_\_\_\_\_ Postal Code \_\_\_\_\_ City/Town \_\_\_\_\_  
Home phone/Office phone \_\_\_\_\_ Mobile No. \_\_\_\_\_ E-Mail \_\_\_\_\_  
Document of Identification: National ID  Passport  Alien ID  Others (Please specify) \_\_\_\_\_  
ID No/Passport No \_\_\_\_\_ Date of Issue \_\_\_\_\_ Passport's expiry Date \_\_\_\_\_  
KRA Pin No: \_\_\_\_\_ Residential Status: Owned  Tenant  Mortgaged \_\_\_\_\_ Years in current residence \_\_\_\_\_

**Physical address**

Estate/Residential Area \_\_\_\_\_ Block/House Name \_\_\_\_\_ Floor/House No \_\_\_\_\_

**Next of kin/contact person**

Name \_\_\_\_\_ Mobile No. \_\_\_\_\_ Home phone/Office phone \_\_\_\_\_  
Postal Address \_\_\_\_\_ Postal Code \_\_\_\_\_ City/Town \_\_\_\_\_  
E-mail \_\_\_\_\_ Relationship \_\_\_\_\_ Signature \_\_\_\_\_

**Note:**

- Your Personal information is required as a prerequisite to account opening, amendment and operations. It will be used to authenticate and alert you on your transactions and provide you reliable and timely services.
- All this information is collected, stored and processed lawfully. Jitegemee Sacco will not distribute your personal information to third parties unless the Sacco believes it necessary for the conduct of its business, or unless required to do so by Laws of Kenya. No other disclosure will be made without your consent.
- Jitegemee Sacco will send you information from time to time by email, telephone or SMS about new products and services. For more information, visit [www.jitegemeesacco.co.ke](http://www.jitegemeesacco.co.ke).



**MANDATE: AS PER THE JOINT ACCOUNT APPLICANTS**

Signing Instructions (Tick) Sole  Either  All to sign  Other (Specify \_\_\_\_\_)

**M-JITE REGISTRATION (MOBILE BANKING SERVICE) Yes  No**

Mobile Number for M-Jite Services:		Signature
Cancel out if not applicable:		
Alerts: Automatic sending of Mobile alert (Tick to subscribe)	All Credit Alerts Y <input type="checkbox"/> N <input type="checkbox"/>	All Debit Alerts Y <input type="checkbox"/> N <input type="checkbox"/>

**TO JITEGEMEE SACCO**

I/We agree that this account(s) shall be operated solely at the discretion of Jitegemee Sacco and hereby agree to indemnify the at Sacco my/our cost against any loss or claims arising out the account being closed by Jitegemee Sacco without notice due to unsatisfactory performance. I/We confirm having read and understood the general terms and conditions a copy of which has been availed to me this day \_\_\_\_\_ Month \_\_\_\_\_ Year \_\_\_\_\_ and which I/We accept.

TERMS AND CONDITIONS APPLY

Name in Full (BLOCK LETTERS) of Authorised Signatures	National ID / Passport No.	Specimen Signature
1st Applicant		
2nd Applicant		
3rd Applicant		
4th Applicant		

For Official use only

**CUSTOMER INFORMATION CHECKLIST**

Valid identification documents obtained and authenticated as per procedure	Yes	No	All customer contacts information obtained	Yes	No
Photographs obtained/Captured and authenticated	Yes	No	Mandated signatures obtained	Yes	No
Joint application form attached	Yes	No	Mobile Banking Registered	Yes	No
Mobile Banking Registered	Yes	No			

Sales Rep No: \_\_\_\_\_ A/C Officer No: \_\_\_\_\_

Branch \_\_\_\_\_

Account Opened By: Name \_\_\_\_\_ Signature \_\_\_\_\_ Stamp (Mandatory)

Account Authorized By: \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

Branch Manager \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_